

School Finance Council & Gulf Coast TASBO Agenda

Friday, August 25, 2017

<http://www.hcde-texas.org/default.aspx?name=SFC>

HCDE – 6300 Irvington Blvd., Houston, TX 77022 (713) 696-8249

SFC Meetings are at no cost to TASBO ISDs and School Finance Council

Technical CPA Course

Course ID# SFC-1

CPE hrs: 4.0

No Pre-requisites required for this training

- I. Welcome and Introduction** 8:45 AM – 9:00 AM
Jesus Amezcua, RTSBA, CPA, Ph.D. - HCDE

- II. Mark Rogers, C.P.M.**
Topic: Procurement best practices 9:00 AM – 10:00 AM
Learning Objectives: Participants will learn about procurement best Practices

- III. Wayne Schaper**
Topic: IMA (Instructional Materials Allotment 10:00 AM-10:45 AM
Learning Objectives: Participants will learn about IMA best practices and allowable purchases

- IV. Pam Perkins**
Topic: Procurement News 10:45 AM – 11:30 AM
Learning Objectives: Participants will learn about procurement issues and cases in Texas

V. Sarah Langlois, Partner, Rogers Morris & Grover, LLP

Topic: Legislative Update

11:30 AM – 1:00 PM

Learning Objectives: Participants will learn about the updates from the most recent legislative session.

VI. Jesus J. Amezcua, Ph.D, CPA, RTSBA,

Topic: EDGAR updates

1:00 PM – 1:30 PM

Learning Objectives: Participants will learn all about the new EDGAR updates

Lunch Sponsor – Rogers Morris & Grover, LLP Thank you!

**Evaluations will be required at the end of the 4 hour session
CPE/CEU Certificates will be available at the end of the session.**

QR Code for HCDE App



[Our Speakers](#)

[Jesus J. Amezcua, Ph.D., CPA, RTSBA](#)

Jesus J. Amezcua, Assistant Superintendent for Business Services for HCDE, is a Doctor of Education Administration (Texas A & M University), a CPA, and a Registered Texas School Business Administrator (RTSBA). Dr. Amezcua is an adjunct professor, an Ethics provider, and a member of the Professional Standards Committee for the Texas Society of CPAs.

[Wayne Schaper, Manager of Purchasing, Spring Branch ISD](#)

Wayne Schaper - 34 years in SBISD as a teacher, coach, assistant principal, principal and director. Undergraduate from Texas A & M University and Masters from Prairie View A & M. Wayne has worked in purchasing for 7 years. Current member of the state board of directors for Instructional Materials Coordinators Association of Texas (IMCAT) and the President of Region IV IMCAT.

[Mark Rogers, C.P.M.](#)

Mark Rogers thought he retired in 2009, as Director of Materials Management for Austin ISD. He had previously been the Director of Materials Management for the University of New Mexico at Albuquerque. Mr. Rogers has conducted classes around the State of Texas. He helped implement the New Mexico Procurement Code, and is working on passing and implementing a Texas Uniform Procurement Code. He is a proud graduate of the University of Texas.



Pam Perkins

Pamela Perkins is a former investigator and program specialist in the Consumer Protection Division of the Texas Attorney General’s Office. She graduated from Stephen F Austin State University and completed her graduate work at Southwest Texas State University (Now Texas State University) Ms. Perkins has investigated public procurement cases and teaches classes on how to stay out of the headlines! She is now happily retired.

Sarah Langlois

Sarah Langlois is a partner of the law firm of Rogers Morris & Grover. She is a graduate of the University of Louisiana at Lafayette, and of the Loyola University New Orleans College of Law. Ms. Langlois conducts training for school districts, charter schools and other governmental entities, and is a course instructor for TASBO. Her practice focuses on representing school districts.