

IV. Top Ten Public Finance Issues for Texas ISD's – Paul A. Braden.
Head of US Public Finance, Norton Rose Fulbright US LLP

11:00 AM to 12:00 PM

Learning Objectives: Presentation will include brief overview of legal structure of school district financings and discuss legal hot topics/bond issues of interest to Texas school districts.

V. Bond Rating Agency – 12:00 PM to 1:00 PM
Overview of rating agency and then Q&A.

- **Roger Brown, Moody's Investors Service, Inc.**

Learning Objectives: Participants will learn about latest issues regarding bond ratings information.

VI. School Facilities Bond Update – Tony Jaso, Estrada Hinojosa & Inc.

1:00 PM to 2:00 PM

Learning Objectives: Participants will learn about bond issuance process, continuing disclosure process and new rules regarding 15c2-12 disclosure and refunding's under the new tax plan.

Lunch and Reflections

(Served at 12:00 pm – sponsored by (Lewis Wilks, US Capital Advisors LLC.)

Evaluations will be required at the end of the 4.0-hour session. CPE/CEU Certificates will be available at the end of the session. Additional resources will be made available after the session.

Biography

Tony Jaso

Boards

- Texas Board of Medical Radiologic Technology, Presiding Officer
- North East Independent School District, Trustee

Certifications/Degrees/Awards

- Municipal Securities Representative
- Municipal Advisor Representative
- Uniform State Agent
- M.B.A., The University of Texas at San Antonio
- B.A., Virginia Military Institute

Mr. Jaso joined Estrada Hinojosa in 2008 and serves as a banker in the San Antonio office. Mr. Jaso has worked on numerous financings for various municipal issuers to include: cities, counties, school districts, water/wastewater utilities and transactions involving governmental entities such as the Texas Water Development Board.

Aside from his duties as a banker, Mr. Jaso oversees Estrada Hinojosa's continuing disclosure efforts. Estrada Hinojosa maintains a healthy roster of clients for whom we provide disclosure services. Estrada Hinojosa seeks to ensure that their clients are in compliance with the Rule that governs continuing disclosure and we also make our clients aware of any changes to the Rule or need for notice of material event.

Prior to joining Estrada Hinojosa, Mr. Jaso served in the United States Senate as Regional Director of the South Texas/EI Paso area for U.S. Senator Kay Bailey Hutchison. During that time, he was her direct liaison to the needs of this region and the primary contact for citizens wanting to communicate with the Senator. He also has a background in banking, having worked with Frost National Bank in San Antonio, Texas where he focused on fixed income sales, portfolio management, private-sector cash management and public-sector investments. Mr. Jaso also worked in the areas of retail banking and investor relations.

In 2016 Mr. Jaso was elected to the Board of Trustees of the North East Independent School District. In July of the same year, Mr. Jaso was appointed by Governor Abbott to the Texas Board of Medical Radiologic Technology and was confirmed by the Senate in May of 2017.