

School Finance Council Agenda

Wednesday July 10, 2019

Register Here → <https://hcde-texas.org/workshops/>

HCDE – 6300 Irvington Blvd., Houston, TX 77022 (713) 696-8249

SFC Meetings are at no cost to TASBO ISDs and School Finance Council

Technical CPA Course

Course ID# SFC-1

CPE hrs: 4.0

No Pre-requisites required for this training

I. Welcome and Introduction

8:45 – 9:00 AM

Jesus J. Amezcua, RTSBA, CPA, Ph.D. Asst. Supt. Business – HCDE

II. Legislative Update by Sarah Langlois, Attorney-Partner, KBS Law Group.

9:00 AM– 10:00 AM

**Learning Objectives: Participants will learn about new legislation
As approved by the 86th Legislature.**

III. Working with CDARS Program (Certificates of Deposit)

10:00 AM to 11:00 AM

Learning Objectives: Participants will learn about the following:

- How to place a CDARS
- Who guarantees the funds
- Who can participate in the program

CDARS (Certificate of Deposit Account Registry Service) is a program that allows customers access to multi-million dollar FDIC coverage. ICS (Insured Cash Sweep) is the same program as CDARS except using non-maturity accounts instead.

IV. Diversity in the workplace – How do millennials, generation X and baby boomers work together? Karen McCullough, CSP Keynote Speaker
11:00 AM– 12:00 PM

Learning Objectives – Participants will learn about working with different groups and work styles.

V. Working with Microsoft applications. Nina Rubio, community Development Specialist.
12:00 PM to 1:00 PM

**Learning Objectives: participants will learn about the following:
Working with apps and where to look for available Microsoft apps.**

Lunch and Reflections
(Served at 12:00 pm – sponsored by HCDE)

Evaluations will be required at the end of the 4.0-hour session. CPE/CEU Certificates will be available at the end of the session. Additional resources will be made available after the session.