

**School Finance Council
Agenda**

Friday, December 13, 2019

Register click Workshop # 12137

HCDE – 6300 Irvington Blvd., Houston, TX 77022 (713) 696-8249 or 1371

SFC Meetings are at no cost to TASBO ISDs and School Finance Council

Technical CPA Course Course ID# SFC-1 CPE hrs: 4.0
No Pre-requisites required for this training

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| I. | Welcome and Introduction
Jesus Amezcua, PhD, CPA, RSTBA - HCDE | 8:45 – 9:00 AM |
| | Announcements | 9:00 - 9:10 AM |
| II. | John Ledebur, FBS Benefits
403 B Plans and changes in various benefit plans | 9:10 – 10:00 AM |

Topic: 403 b plans and benefits

Learning Objectives: Participants will learn about 403 b changes and other benefit plans.

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| III. | What you should know about MAC and SHARS? Michael Gonzalez, General Manager- Houston ISD Medicaid Finance and Consulting Services Consortium | |
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Topic: Federal Programs

10:00 – 11:00 AM

Learning Objectives: Participants will learn about risks and legal obligations associated with MAC and SHARS Programs. Information regarding compliance rules will also be discussed.

For registration questions, please email jbermea@hcde-texas.org
Or jamezcua@hcde-texas.org

IV. Lynn Moak, Moak, Casey and Associates, Legislative Update
Texas School Policy Network

11:00 AM to 12:00 PM

Learning Objectives: Participants will learn about legislative issues for the upcoming January legislative session.

V. What is new in the world of insurance coverages?

Topic: Joe Blasi, Insurance Agent
McGriff, Seibels, & Williams Inc.

12:00 – 1:00 PM

Learning Objectives: Participants will learn about insurance coverages and binders. What are certificates and name insured.

Lunch and Reflections (served at 12:00 pm
– sponsored by (Houston ISD MAC Consortium)

Evaluations will be required at the end of the 4-hour session
CPE/CEU Certificates will be available at the end of the session

QR Code for HCDE App

